

**INFORMATION NOTE ON THE OFFER OF CALL OPTIONS ON SHARES OF INVESCO MSCI
EUROPE UCITS ETF ACC
ISIN: IE00B60SWY32
ISSUED BY OPTINITI SRL FOR A TOTAL AMOUNT NOT EXCEEDING 5,000,000 EUR**

This document has been prepared by Optiniti SRL, a private limited liability company incorporated under Belgian law, with its registered office Avenue Louise 500, B-142, 1050 Brussels and registered under number 0792.213.945 (Crossroads Bank for Enterprises) (the "**Issuer**")

**THIS DOCUMENT IS NOT A PROSPECTUS AND HAS NOT BEEN REVIEWED OR
APPROVED BY THE FINANCIAL SERVICES AND MARKETS AUTHORITY.**

Date of the information note: 23 February 2026

WARNING

**THE INVESTOR RUNS THE RISK OF LOSING ALL OR PART OF HIS INVESTMENT
AND/OR NOT ACHIEVING THE EXPECTED RETURN.**

**THE INVESTMENT INSTRUMENTS ARE NOT LISTED: THE INVESTOR RUNS THE RISK OF
HAVING MAJOR DIFFICULTIES IN SELLING HIS POSITION TO A THIRD PARTY IF HE SO
WISHES.**

PART I. Main risks inherent in the issuer and the investment instruments offered, and specific to the offering in question.

This part describes the main risks, specific to the offering in question, and their potential impact on the issuer, the underlying instrument and investors.

1. Risks specific to the issuer

The Issuer issues investment instruments (Call Options) with a maximum term of 10 years. Investors thus acquire the right to purchase Shares in Invesco MSCI Europe UCITS ETF ACC (the "**Shares**") at a predetermined strike price during the exercise period starting from the first issue date of the Call Options until the expiry date at the end of the 10-year term. The investment instruments (Call Options) are issued to each investor individually.

Hilbert Investment Solutions SAS had entered into an agreement with the Issuer for the offering of the investment instruments (Call Options) and the management of the offering and subscription process (hereafter the "**Offeror**").¹

The actual sale and subscription of investment instruments (Call Options) is completed as a private transaction between the Offeror and each investor.

When exercising the investment instruments (Call Options), the investor can opt for either a physical delivery of the Shares against payment of the strike price or for a cash settlement. The Issuer is expressly under no obligation to ensure, directly or indirectly, that investors can sell the Call Options to a third party or the Issuer in the interim.

¹ The Offeror is a duly licenced French investment firm providing services in Belgium under an EU passport for free provision of services. See Part II, Section C below in this memorandum.

The investor therefore runs the financial risk that:

- a) the Issuer is unable to fulfil its obligations under the Call Options, or is only able to do so in part. As a result, the investor may suffer a significant financial loss and possibly the entire investment may be lost;
- b) the Call Options cannot be sold to a third party in the interim or can only be sold in part.

1.1. Credit and bankruptcy risk

- a) The risk of non-compliance by the Issuer with the obligation under the Call Options (either physical delivery of the Shares against payment of the strike price by the Investor or a cash settlement).

There is a risk that the financial situation of the Issuer will deteriorate and that the Issuer will not be able to meet the obligations under the Call Options or will only be able to do so in part.

- b) The investor runs the risk that the Call Options cannot be sold to a possible counterparty during the term.

In the event of a deteriorating financial situation of the Issuer, there is a risk that it will not be able or only partially able or willing to meet the obligations under the Call Options.

In that case, it is unlikely that a third party will be willing to buy the Call Options.

1.2. Liquidity risk

The investor runs the risk of non-compliance with the obligations under the Call Options.

There is a risk that the Issuer will not be able to meet its obligation under the Call Options, or will only be able to do so in part, because it does not have or cannot obtain sufficient liquid assets. This may occur in the event of a fundamentally deteriorated financial situation of the Issuer or in the event of a temporary liquidity shortage, for example due to liquid assets being tied up in working capital. The investor runs the risk that the Call Options cannot be sold to a possible counterparty during the term.

In the event of a deteriorating financial situation of the Issuer or in the event of a temporary liquidity shortage, there is a risk that the Issuer will not be able or willing to settle the Call Options in cash or to deliver the Shares against payment of the strike price.

In this case, the Issuer's creditworthiness has deteriorated and it is also unlikely that a third party will be willing to buy the Call Options, and, if they were willing to do so, it will be at a price significantly below the price paid by the investor for the Call Options.

1.3. Risk of Issuer's Counterparties

- a) Market risk

The Issuer hedges against the risk of increasing value of the Call Options in order to be able to meet the obligations under the Call Options. The Issuer enters into OTC (over the counter) contracts with one or more parties in this regard. There is a risk that the Issuer will not find any or insufficient parties willing to take this OTC position. This may result in the Issuer having

obligations under the Call Options that are not or not adequately covered by corresponding claims.²

b) Solvency and liquidity risk

The OTC contracts with which the Issuer hedges against the outstanding risk under the Call Options are not listed on a regular market and are therefore not tradable or only to a limited extent. The Issuer runs the risk that the other party will not be able to fulfil its obligation or will not be able to do so on time.

This may result in a deterioration of the Issuer's financial situation and/or a reduction in the Issuer's liquidity position.

1.4. Operational and cyber-security risk

The Offeror has automated the administration of the subscriptions to the Call Options and the agreements with the investor. The risk of a data leak is limited. Nevertheless, the investor runs a risk of a data leak occurring. It is possible that this would have an adverse effect on the value of the Call Options. In that case, the investor might realize a lower return on the interim sale of the Call Options.

1.5. Risks related to distribution

Hilbert Investment Solutions SAS has been designated by the Issuer to distribute its options (see below Part II Section C "Identity of the Offeror). In the event of a default of the Offeror, the Issuer would designate a new distributor. See also Part I, Section 2.12 ("Settlement Risk") below.

2. Risks associated with the investment instruments offered, specific to the offering

2.1. Composition of the Invesco MSCI Europe UCITS ETF ACC.

The risks relate to the risks of a negative development in the value on the financial market of the Call Options and/or the Shares to which these Call Options relate.

The Call Options entitle the investor to acquire Shares in the Invesco MSCI Europe UCITS ETF ACC (ISIN IE00B60SWY32).

The underlying index is the MSCI Europe Index (EUR). The Shares track the index on the basis of the net total return principle, meaning that dividends distributed by the constituent companies are reinvested in the index.

The MSCI Europe Index is a financial index providing exposure to the large and mid-capitalisation segments of developed European equity markets. It includes companies from 16 developed European countries and is designed to reflect the performance of the broad European equity market, weighted by free-float market capitalisation.

The constituent companies are selected based on:

- Market capitalisation
- Liquidity

² (See also Part II, Section A.4 below).

- Free-float criteria

The companies in the index are weighted by free-float market capitalisation.

The index includes several hundred constituents and provides broad diversification across European developed markets.

As of December 2025, the largest constituents of the MSCI Europe Index include:

- ASML Holding
- Roche Holding
- AstraZeneca
- HSBC Holdings
- Novartis
- Nestlé
- SAP
- Shell
- Siemens
- LVMH

(Exact rankings may vary slightly depending on market conditions.)

2.2. Development of the MSCI Europe Index

The MSCI Europe Index is one of the most widely used benchmarks for developed European equities and reflects the performance of large and mid-cap companies across Europe.

Analysis of the 1-year development:

Over the past year, the MSCI Europe Index has benefited from positive equity market dynamics, including:

- Improving macroeconomic outlook in developed European markets,
- Stabilisation of inflation and interest rate expectations,

Continued resilience of corporate earnings among large European companies.

As of 31 December 2025, the MSCI Europe Index delivered a one-year return of approximately 19.39%, reflecting strong performance across multiple sectors. Key contributors to performance included:

- Technology and semiconductor-related companies (e.g. ASML, SAP),
- Healthcare leaders (e.g. Roche, Novartis, AstraZeneca),
- Financial institutions benefiting from higher interest rates,

Consumer and industrial companies with global revenue exposure.

The index experienced periods of volatility, particularly around:

- Monetary policy decisions by the European Central Bank and other central banks,
- Global economic growth expectations,

Geopolitical developments affecting global markets.

However, broad diversification across sectors and countries contributed to resilience.

Analysis of the 5-year development

Over the past five years, the MSCI Europe Index has delivered sustained long-term growth. As of 31 December 2025, the index delivered a five-year cumulative return of approximately

70.06%.

During this period, the index experienced:

- A sharp decline during the COVID-19 crisis in early 2020,
- A strong recovery during 2021,
- A correction in 2022 due to rising inflation and interest rates,
- Continued recovery and growth from 2023 to 2025.

The performance reflects the structural characteristics of the European equity markets, including:

- Strong representation of financial, industrial and healthcare companies,
- Significant presence of global multinational corporations,
Broad diversification across countries and sectors.

The net total return methodology ensures that reinvested dividends contribute materially to long-term performance.

Graphic: MSCI Europe Index - 5 years - Bloomberg



2.3. Evolution of the European equity market

The opportunities and risks for the index as a whole, and for the derivative Invesco MSCI Europe UCITS ETF ACC, follow those of the underlying European large and mid-capitalisation companies.

Key opportunities and growth drivers

The companies in the index are established global leaders with strong competitive positions.

Key structural drivers include:

- **Technological innovation and semiconductor leadership (e.g. ASML),**
- **Strong global healthcare sector (e.g. Roche, Novartis, AstraZeneca),**
- **Globally diversified financial institutions,**
- **Industrial automation and infrastructure development,**
Strong multinational consumer brands.

Many companies in the index generate a significant portion of revenues globally, reducing dependence on purely European economic growth.

Main risks

Despite their stability, the companies in the index face several risks:

- **Sensitivity to global and European economic cycles,**
- **Exposure to financial market volatility,**
- **Regulatory and political risk within European jurisdictions,**
- **Currency exposure for companies with global operations,**
- **Competition from companies in the United States and Asia.**

Long-term growth may also be influenced by demographic trends and productivity developments in Europe..

2.4. Concentration risk

The Share tracks the MSCI Europe Index, composed of several hundred companies across developed European markets.

While the index provides broad diversification, concentration risk remains present, as at 31 Dec 2025:

- The top 10 constituents represent approximately 19% of the index.
- Certain sectors, such as financials (24.7%), industrials (18.1%) and healthcare (13.6%), have higher relative weightings.
- The performance of large constituents can significantly influence index performance.

However, compared to narrower indices, the MSCI Europe Index offers significantly greater diversification.

2.5. Volatility risk

The value of the Call Options is partly dependent on the volatility of the price of the Shares. Volatility is a measure of price fluctuations of the Shares.

The valuation of options is typically based on models such as Black-Scholes, which are sensitive to volatility assumptions.

Historically, volatility of developed European equity markets has been moderate relative to global equity markets, reflecting diversification across sectors and countries.

Higher volatility increases option premiums but also reflects greater market uncertainty.

2.6. Liquidity risk

The constituent companies of the MSCI Europe Index are among the most liquid equities in Europe.

The ETF benefits from:

- Highly liquid underlying securities,
- Multiple authorised participants and market makers,
- Continuous listing on major European exchanges.

The Invesco MSCI Europe UCITS ETF ACC had assets under management of approximately EUR 62.82 million as of 31 December 2025.

The risk that limited liquidity would materially affect pricing is considered low under normal market conditions.

2.7. Currency conversion risk

There is no currency conversion risk for investors whose reference currency is Euro (€). The Shares are denominated in Euro (€) and the underlying index is calculated in Euro (€).

2.8. Interest rate and interest rate development risk

The value of the Call Options is partly dependent on interest rates.

Higher interest rates generally:

- Reduce the theoretical value of Call Options,
- Affect equity valuations, particularly in interest-sensitive sectors such as financials and real estate.

The reaction of European equities to interest rate changes is influenced by ECB policy, inflation expectations and credit conditions.

2.9. Inflation risk

Inflation reduces the real value of proceeds received upon the sale or exercise of the Call Options.

While equities may offer partial inflation protection over the long term, this protection is not guaranteed, especially in periods of stagflation.

2.10. Risk of market disruption

In the exceptional event of a disruption to trading in the Shares or the underlying markets, pricing may be unavailable.

During such periods:

- The Call Options may not be tradable,
- Exercise and settlement may be delayed.

2.11. Intervention of regulators

Regulators may impose extraordinary measures during periods of market stress, including:

- Trading suspensions,
- Short-selling bans,
- Market closures.

Such interventions may negatively affect the value and liquidity of the Shares and Call Options.

2.12. Settlement risk

- a) Settlement risk when purchasing the Call Options – Risk vis-à-vis the Offeror

The Call Options are offered by the Offeror, who acts as counterparty.

The investor bears the risk that the Offeror fails to meet its obligations.

This risk is mitigated by the fact that the Offeror is subject to prudential supervision by the relevant financial authorities.³

b) Settlement risk when exercising the Call Options – Risk vis-à-vis the Issuer

Upon exercise, the Issuer must deliver the Shares against payment of the strike price.

Operational or market disruptions may cause delays or, in very exceptional cases, failure of settlement. In such cases, compensation mechanisms apply, but residual credit risk remains.

2.13. Tax risk

Investors are advised to seek independent tax advice regarding:

- the purchase of the Call Options;
- any sale or exercise of the Call Options;
- the holding of the Shares.

Tax treatment depends on the investor's personal situation and may change over time.

2.14. Synthetic replication risk

The Invesco MSCI Europe UCITS ETF ACC uses a synthetic replication method in order to achieve the performance of the MSCI Europe Index. Under this replication method, the ETF enters into derivative contracts (typically swap agreements) with one or more financial counterparties. As a result, the ETF is exposed to counterparty risk. This means that if a swap counterparty defaults, becomes insolvent, or fails to meet its contractual obligations, the ETF may suffer a financial loss. In such circumstances, the value of the Shares may be negatively affected.

Although such counterparty exposure is subject to regulatory limits and risk mitigation measures under the UCITS framework, including diversification requirements and collateral arrangements, such measures cannot eliminate counterparty risk entirely.

PART II. Information about the issuer and the offeror of investment instruments

A. Identity of the issuer

1. Registered office, legal form, company number, country of origin and web address of the Issuer

³ See also Part II, Section C, "Identity of the Offeror" below.

| | |
|--|--|
| Name of the Issuer | OPTINITI |
| Legal form Issuer Crossroads Bank number | Private limited company 0792.213.945 |
| Country of origin | Belgium |
| Address | Avenue Louise 500 Box 142 1050 Brussels |
| Website | Optiniti-group.com |

2. Description of the Issuer's activities

The Issuer specialises in the structuring, implementation and operational support of employee incentive, stock option and warrant plans. Its activities centre around enabling employers to grant their employees and directors tax-friendly incentives.

In this context, the Issuer:

- invests in financial instruments traded on a financial market as well as OTC products at its own risk; and
- issues financial instruments that are suitable to be used in envisaged option and warrant plans; and
- assists companies in managing the operational implementation of those option and warrant plans.

3. The identity of the persons who hold more than 5% of the capital of the Issuer

- Fork Invest SRL 18%
- Jeroen Van Almenkerk 6%
- Erwan Hocquet 5.8%
- Seynave Financial Advisory SRL 32.1%
- Hilbert Investment Solutions 35,2%

4. Transactions between the Issuer and the persons referred to in paragraph 3 and/or other related parties who are not shareholders

For each issuance the issuer carries out hedging transactions with related parties, in particular with Hilbert Investment Solutions SAS. Such hedging transactions typically take the form of mirroring transactions.

5. Identity of the members of the Issuer's statutory governing body, the members of the Management Committee and the members of the bodies responsible for day-to-day management

| Identity | Function | Start of mandate | Duration of mandate |
|-----------------|----------------|------------------|---------------------|
| Thierry Seynave | Administrateur | 07/10, 2022 | 25/01, 2026 |

| | | | |
|---------------|----------------|-------------|-------------|
| Erwan Hocquet | Administrateur | 25/01, 2023 | 07/10, 2028 |
|---------------|----------------|-------------|-------------|

6. For the last full financial year: total amount of the remuneration of the persons referred to in 5°, and total amount of the amounts reserved or fixed by the Issuer or its subsidiaries for the payment of pensions or similar benefits

The total of the fees paid, anticipated or booked for Erwan Hocquet for 2024 was €0. The total of the fees paid, foreseen or booked for Thierry Seynave for 2024 amounts to €0.

7. For the persons referred to in paragraph 4., mention of any conviction as referred to in Article 20 of the Law of 25 April 2014 on the status and supervision of credit institutions and stockbroking firms, or an appropriate negative clearance.

The persons referred to under 4. are not subject to any conviction referred to in Article 20 of the Act of 25 April 2014 on the status and supervision of credit institutions and stockbroking firms.

8. Description of the conflicts of interest between the Issuer and the persons referred to in points 3 to 5, or with other related parties, or an appropriate negative clearance

There is no conflict of interest between the Issuer and the persons referred to in 3 or 5 or any other related party.

B. Financial information about the issuer

1. Financial statements for the past two years

The issuer was established on October 7, 2022. Its first financial year began on the date of incorporation and ended on June 30, 2024.

The 2024 financial statements are enclosed as Annex II.1. The 2025 financial statements are enclosed as Annex II.2.

The financial statements for the financial years 2024 (see Annex II.1) and 2025 (see Annex II.2) have not been audited by a statutory auditor nor have they been subject to independent review.

2. Working capital adequacy statement

The Issuer's net working capital is sufficient for the next twelve months.

3. Overview of equity and indebtedness

On the date of this note, the Issuer has the following financial position:

- Shareholders' equity of € 626,635.48
- Net working capital of € 626,250.75

The net position of off-balance sheet receivables and liabilities is nil.

4. Description of significant changes in financial or commercial situation after the end of

the last financial year

None

C. Identity of the Offeror

The Offeror of the Call Options is Hilbert Investment Solutions SAS. Hilbert Investment Solutions is a French simplified limited liability company with a share capital of 400,000 euros, with its registered office at 2 rue Turgot 75009 Paris, France, registered in the Paris Trade and Companies Register (France) under number 899 936 553. The contact details of the Offeror are +33 1 77 62 38 11 and www.hilbert-is.com.

The Offeror has obtained an authorization from the French financial services regulator *Autorité de Contrôle Prudentiel et de Résolution* (ACPR) under number 92177 to offer financial products such as the Call Options to the public.

This authorisation has been passported to Belgium under EU regulations. The Offeror may therefore also provide this service in Belgium (see also the FSMA website: <https://www.fsma.be/en/party/hilbert-investment-solutions>).

The Offeror holds 35.2% voting shares in the Issuer.

D. Description of the underlying asset

The Investors will not acquire shares of INVESCO MSCI EUROPE UCITS ETF ACC. Investors will be acquiring the Call Options as issued by the Issuer and offered by the Offeror. The Call Options entitle the investor to acquire Shares in INVESCO MSCI EUROPE UCITS ETF ACC. The shares of INVESCO MSCI EUROPE UCITS ETF ACC are deemed to constitute the underlying assets for the purposes of this offer.

Invesco MSCI EUROPE UCITS ETF ACC is an UCITS ETF Index fund that aims to track the net total return performance of the MSCI Europe Index.

The Shares of INVESCO MSCI EUROPE UCITS ETF ACC track the index on the basis of the total return principle, meaning that dividends distributed by the constituent companies are reinvested in the index.

The MSCI Europe Index provides exposure to the large and mid-capitalisation segments of developed European equity markets. The index includes companies from 16 developed European countries and is designed to reflect the performance of the broad European equity market.

More information is set out above in Section 2 of Part I of this Information Note (“Risks associated with the investment instruments”).

Part III. Information on the offer of investment instruments

A. Offer description

1. Maximum amount

The amount of the offer is up to € 5,000,000.

2. Terms and conditions of the offer

The minimum amount of the offer is € 10. The minimum amount per investor is € 10.

3. Total price of the investment instruments offered

The total price of the offered investment instruments (Call Options) is €5,000,000.

4. Timetable of the offer

The registration period for the Call Options runs from 17:00 on 23 February 2026 to 17:00 on 21 April 2026.

The subscription period will be closed early if:

- the minimum amount of the offer has not been met by 21 April 2026 at 17:00; or
- the total price of the investment instruments offered has been issued in full; or
- the Issuer's Board of Directors takes a decision to that effect.

The amount already paid by investors for issues that are not effected will be refunded.

If the subscription period closes, this will be announced on the Offeror's website and on the Issuer's website. If the minimum amount of the offer is not met, this will be announced on the Offeror's website and the Issuer's website.

The investment instruments (Call Options) are issued on the dates described in Annex I. The purchase price of the investment instruments (Call Options) may vary per issue and is based on the pricing of similar options on a regular market. The strike price for the Shares set under the Call Options is determined at each issue on the basis of the price of the Shares on a regular market. Before the registration is final, a detailed term sheet is handed over to the investor by the Offeror. The investor has the right to withdraw from the subscription until the time of the issuance of the investment instruments (Call Options).

5. Costs to be borne by the investor

- No management fees are due.
- No Offeror fees are due.
- No Issuer's profit surcharge fees are due

B. Reasons for the offer

1. Description of the intended use of the amounts raised

A key objective of the Issuer is to issue investment instruments (Call Options) that are suitable to be used for employee incentive, stock option and warrant plans.

The funds received from the issue are used by the Issuer to invest in financial instruments and achieve the lowest possible residual financial risk on its net investment position and by the Offeror to cover the distribution costs.

2. Details of the financing of the investment or of the project that wishes to realise the offer; indication of whether or not the amount of the offer is sufficient to carry out the proposed investment or project

The Issuer invests in financial instruments.

The return on the investment products is sufficient for this if the minimum amount of € 10,000 has been achieved.

3. Where applicable, other sources of financing for the realisation of the proposed investment or project

If the established limit is not reached, the Issuer will not proceed with the intended investment in financial products.

Part IV. Information on the investment instruments offered

A. Features of the investment instruments offered

1. Nature and category

The investment instrument is a registered call option under Belgian law, issued by the Issuer. The Call Options entitle the investor to purchase the Shares from the Issuer at a fixed price from 24 February 2026 up to and including 21 April 2036. The Shares are the shares INVESCO MSCI EUROPE UCITS ETF ACC– ISIN: IE00B60SWY32. The shares are listed and traded on a regulated market and are quoted in Euro. The Offeror uses as reference the official price observed on the relevant regulated market for the Shares.

The investor also has the right to settle the value of the Call Options with the Issuer in cash. The amount payable by the Issuer to the investor is then determined according to the following formula:

The product of:

- i. the number of Call Options: and
- ii. the number of Shares that can be purchased per Call Option: and
- iii. The difference between:
 - a) the last price of the day on the regular market on which the Shares are listed; and
 - b) the strike price.

2. Currency, denomination and nominal value

The currency of the Call Options is Euro (€).

The name of the investment instruments is OPTICALLS 2026-02. The Call Options have no nominal value.

3. Expiry date and repayment modalities

The maturity (expiration date) of the Call Options is of 10 years as from the issuance (COB).

Refund terms: not applicable.

4. Ranking of investment vehicles in the issuer's capital structure in the event of

insolvency

The investment instruments (Call Options) are senior financial obligations of the Issuer. The Call Options are pari passu with all other financial non-subordinated obligations of the Issuer.

5. Possible restrictions on the free transfer of investment instruments

The investment instruments (Call Options) are freely transferable under the following conditions:

- the investor has notified the Issuer of the transfer;
- the transfer otherwise meets all the legal conditions

6. Annual interest rate

Not applicable.

7. Dividend payment

The shareholder(s) of the Issuer are free to allocate the company's profits as they see fit, subject to legal obligations with regard to profit appropriation and the creation of legally required reserves.

8. Date on which the interest or dividend is paid

Not applicable.

9. Where applicable, trading of the investment instruments on an MTF and ISIN code

Not applicable.

B. Description of the guarantor and of the guarantee

Not applicable.

C. Additional information submitted by the market where the investment instruments are admitted

Not applicable.

Part V. Any other material information addressed orally or in writing to one or more investors

Suspensive condition

The issuance of the investment instruments (Call Options) is subject to the suspensive condition that the fundraising threshold of € 10,000 is met as of 21 April 2026, 17:00.

Taxation

The Offeror makes no representations about and assumes no responsibility for the tax

consequences for investors in connection with the investment in the Call Options, the holding of the Call Options, the exercise of the Call Options and the possible transfer or sale of the Call Options.

ANNEX I

Days on which the Investment instruments are issued

February 24, 2026

March 3, 2026

March 10, 2026

March 17, 2026

March 24, 2026

March 31, 2026

April 7, 2026

April 14, 2026

April 21, 2026

ANNEX II.1 FINANCIAL STATEMENTS 2025

**COMPTES ANNUELS ET/OU AUTRES DOCUMENTS
À DÉPOSER EN VERTU DU CODE DES SOCIÉTÉS
ET DES ASSOCIATIONS**

DONNÉES D'IDENTIFICATION (à la date du dépôt)DÉNOMINATION **OPTINITI**Forme juridique¹ : **Société à responsabilité limitée**Adresse: **Avenue Louise**N°: **500 , boîte 142**Code postal: **1050**Commune: **Bruxelles 5**Pays: **Belgique**Registre des personnes morales (RPM) – Tribunal de l'entreprise de **Bruxelles, francophone**Adresse Internet² :Adresse e-mail² :

Numéro d'entreprise

0792.213.945

DATE **07/02/2023** de dépôt du document le plus récent mentionnant la date de publication des actes
constitutif et modificatif(s) des statuts.

Ce dépôt concerne³ :

les COMPTES ANNUELS en **EUROS (2 décimales)**⁴ approuvés par l'assemblée générale du **12/12/2025**

les AUTRES DOCUMENTS

relatifs à

l'exercice couvrant la période du

01/07/2024

au

30/06/2025

l'exercice précédent des comptes annuels du

07/10/2022

au

30/06/2024

Les montants relatifs à l'exercice précédent sont / ~~ne sont pas~~⁵ identiques à ceux publiés antérieurement.

Nombre total de pages déposées: **16**

Numéros des sections du document normalisé non déposées parce que sans

objet: 6.1.1, 6.1.3, 6.2, 6.3, 6.5, 6.6, 6.7, 7.1, 7.2, 8, 9, 10, 11, 13, 14, 15, 16, 17

Signature
(nom et qualité)

Seynave Financial Advisory**Administrateur**

Signature
(nom et qualité)

Hocquet Erwan**Administrateur**

1 Le cas échéant, la mention "en liquidation" est ajoutée à la forme juridique.

2 Mention facultative.

3 Cocher les cases ad-hoc.

4 Au besoin, adapter la devise et l'unité dans lesquelles les montants sont exprimés.

5 Biffer la mention inutile.

**LISTE DES ADMINISTRATEURS, GÉRANTS ET COMMISSAIRES
ET DÉCLARATION CONCERNANT UNE MISSION DE
VÉRIFICATION OU DE REDRESSEMENT COMPLÉMENTAIRE**

LISTE DES ADMINISTRATEURS, GÉRANTS ET COMMISSAIRES

LISTE COMPLÈTE des nom, prénoms, profession, domicile (adresse, numéro, code postal et commune) et fonction au sein de la société

SFA SRL 0699.795.909

Avenue de Tervueren 412, boîte 7, 1150 Woluwé-Saint-Pierre, Belgique

Mandat: Administrateur, début: 25/01/2023

Représenté par:

1. Seynave Thierry

Avenue de Tervueren 412 , boîte 7 1150 Woluwé-Saint-Pierre Belgique

Everaerts Stéphane

Avenue Louise 500, boîte 142, 1050 Bruxelles 5, Belgique

Mandat: Administrateur, début: 26/01/2023

Hocquet Erwan

Avenue Louise 500, boîte 142, 1050 Bruxelles 5, Belgique

Mandat: Administrateur, début: 07/10/2022

DÉCLARATION CONCERNANT UNE MISSION DE VÉRIFICATION OU DE REDRESSEMENT COMPLÉMENTAIRE

L'organe de gestion déclare qu'aucune mission de vérification ou de redressement n'a été confiée à une personne qui n'y est pas autorisée par la loi, en application de l'article 5 de la loi du 17 mars 2019 relative aux professions d'expert-comptable et de conseiller fiscal.

Les comptes annuels ~~ont~~ / n'ont pas * été vérifiés ou corrigés par un expert-comptable certifié, par un réviseur d'entreprises qui n'est pas le commissaire.

Dans l'affirmative, sont mentionnés dans le tableau ci-dessous: les nom, prénoms, profession et domicile; le numéro de membre auprès de son institut et la nature de la mission:

- A. La tenue des comptes de la société**;
- B. L'établissement des comptes annuels **;
- C. La vérification des comptes annuels et/ou
- D. Le redressement des comptes annuels.

Si des missions visées sous A. ou sous B. ont été accomplies par des experts-comptables ou par des experts-comptables-fiscalistes, peuvent être mentionnés ci-après: les nom, prénoms, profession et domicile de chaque expert-comptable ou expert-comptable fiscaliste et son numéro de membre auprès de l'Institut des Conseillers fiscaux et des Experts-comptables (ICE) ainsi que la nature de sa mission.

| Nom, prénoms, profession, domicile | Numéro de membre | Nature de la mission (A, B, C et/ou D) |
|------------------------------------|------------------|---|
| | | |

* Biffer la mention inutile.

** Mention facultative.

COMPTES ANNUELS

BILAN APRÈS RÉPARTITION

| | Ann. | Codes | Exercice | Exercice précédent |
|---|-------|-------|-------------------|--------------------|
| ACTIF | | | | |
| FRAIS D'ÉTABLISSEMENT | | 20 | | |
| ACTIFS IMMOBILISÉS | | 21/28 | <u>384,73</u> | <u>1.638,50</u> |
| Immobilisations incorporelles | 6.1.1 | 21 | | |
| Immobilisations corporelles | 6.1.2 | 22/27 | 384,73 | 1.638,50 |
| Terrains et constructions | | 22 | | |
| Installations, machines et outillage | | 23 | | |
| Mobilier et matériel roulant | | 24 | 384,73 | 1.638,50 |
| Location-financement et droits similaires | | 25 | | |
| Autres immobilisations corporelles | | 26 | | |
| Immobilisations en cours et acomptes versés | | 27 | | |
| Immobilisations financières | 6.1.3 | 28 | | |
| ACTIFS CIRCULANTS | | 29/58 | <u>813.984,83</u> | <u>347.987,86</u> |
| Créances à plus d'un an | | 29 | | |
| Créances commerciales | | 290 | | |
| Autres créances | | 291 | | |
| Stocks et commandes en cours d'exécution | | 3 | | |
| Stocks | | 30/36 | | |
| Commandes en cours d'exécution | | 37 | | |
| Créances à un an au plus | | 40/41 | 486.361,04 | 68.354,74 |
| Créances commerciales | | 40 | 486.361,04 | 68.354,74 |
| Autres créances | | 41 | | |
| Placements de trésorerie | | 50/53 | | |
| Valeurs disponibles | | 54/58 | 326.865,62 | 276.214,21 |
| Comptes de régularisation | | 490/1 | 758,17 | 3.418,91 |
| TOTAL DE L'ACTIF | | 20/58 | 814.369,56 | 349.626,36 |

| | Ann. | Codes | Exercice | Exercice précédent |
|---|---------|-------|-------------|--------------------|
| PASSIF | | | | |
| CAPITAUX PROPRES | | | | |
| | | 10/15 | 626.635,48 | 284.889,65 |
| Apport | | 10/11 | 760.282,00 | 638.815,00 |
| Disponible | | 110 | 360.282,00 | 238.815,00 |
| Indisponible | | 111 | 400.000,00 | 400.000,00 |
| Plus-values de réévaluation | | 12 | | |
| Réserves | | 13 | | |
| Réserves indisponibles | | 130/1 | | |
| Réserves statutairement indisponibles | | 1311 | | |
| Acquisition d'actions propres | | 1312 | | |
| Soutien financier | | 1313 | | |
| Autres | | 1319 | | |
| Réserves immunisées | | 132 | | |
| Réserves disponibles | | 133 | | |
| Bénéfice (Perte) reporté(e) | (+)/(-) | 14 | -133.646,52 | -353.925,35 |
| Subsides en capital | | 15 | | |
| Avance aux associés sur la répartition de l'actif net ⁷ | | 19 | | |
| PROVISIONS ET IMPÔTS DIFFÉRÉS | | | | |
| Provisions pour risques et charges | | 160/5 | | |
| Pensions et obligations similaires | | 160 | | |
| Charges fiscales | | 161 | | |
| Grosses réparations et gros entretien | | 162 | | |
| Obligations environnementales | | 163 | | |
| Autres risques et charges | | 164/5 | | |
| Impôts différés | | 168 | | |

| | Ann. | Codes | Exercice | Exercice précédent |
|---|------|-------|-------------------|--------------------|
| DETTES | | 17/49 | <u>187.734,08</u> | <u>64.736,71</u> |
| Dettes à plus d'un an | 6.3 | 17 | | |
| Dettes financières | | 170/4 | | |
| Etablissements de crédit, dettes de location-financement et dettes assimilées | | 172/3 | | |
| Autres emprunts | | 174/0 | | |
| Dettes commerciales | | 175 | | |
| Acomptes sur commandes | | 176 | | |
| Autres dettes | | 178/9 | | |
| Dettes à un an au plus | 6.3 | 42/48 | 187.734,08 | 64.736,71 |
| Dettes à plus d'un an échéant dans l'année | | 42 | | |
| Dettes financières | | 43 | | |
| Etablissements de crédit | | 430/8 | | |
| Autres emprunts | | 439 | | |
| Dettes commerciales | | 44 | 60.608,44 | 9.415,16 |
| Fournisseurs | | 440/4 | 60.608,44 | 9.415,16 |
| Effets à payer | | 441 | | |
| Acomptes sur commandes | | 46 | | |
| Dettes fiscales, salariales et sociales | | 45 | 127.125,64 | 55.321,55 |
| Impôts | | 450/3 | 88.397,18 | 21.029,83 |
| Rémunérations et charges sociales | | 454/9 | 38.728,46 | 34.291,72 |
| Autres dettes | | 47/48 | | |
| Comptes de régularisation | | 492/3 | | |
| TOTAL DU PASSIF | | 10/49 | 814.369,56 | 349.626,36 |

COMPTE DE RÉSULTATS

| | Ann. | Codes | Exercice | Exercice précédent |
|--|---------|--------|-------------------|--------------------|
| Produits et charges d'exploitation | | | | |
| Marge brute | (+)/(-) | 9900 | 473.022,29 | 16.694,85 |
| Dont: produits d'exploitation non récurrents | | 76A | | |
| Chiffre d'affaires* | | 70 | | |
| Approvisionnements, marchandises, services et biens divers* | | 60/61 | | |
| Rémunérations, charges sociales et pensions | (+)/(-) | 6.4 62 | 244.684,35 | 356.244,68 |
| Amortissements et réductions de valeur sur frais d'établissement, sur immobilisations incorporelles et corporelles | | 630 | 1.253,77 | 2.126,25 |
| Réductions de valeur sur stocks, sur commandes en cours d'exécution et sur créances commerciales: dotations (reprises) | (+)/(-) | 631/4 | | |
| Provisions pour risques et charges: dotations (utilisations et reprises) | (+)/(-) | 635/8 | | |
| Autres charges d'exploitation | | 640/8 | 387,34 | 731,94 |
| Charges d'exploitation portées à l'actif au titre de frais de restructuration | (-) | 649 | | |
| Charges d'exploitation non récurrentes | | 66A | | |
| Bénéfice (Perte) d'exploitation | (+)/(-) | 9901 | <u>226.696,83</u> | <u>-342.408,02</u> |
| Produits financiers | 6.4 | 75/76B | 742,92 | 169,91 |
| Produits financiers récurrents | | 75 | 742,92 | 169,91 |
| Dont: subsides en capital et en intérêts | | 753 | | |
| Produits financiers non récurrents | | 76B | | |
| Charges financières | 6.4 | 65/66B | 6.523,16 | 10.762,41 |
| Charges financières récurrentes | | 65 | 6.523,16 | 10.762,41 |
| Charges financières non récurrentes | | 66B | | |
| Bénéfice (Perte) de l'exercice avant impôts | (+)/(-) | 9903 | <u>220.916,59</u> | <u>-353.000,52</u> |
| Prélèvement sur les impôts différés | | 780 | | |
| Transfert aux impôts différés | | 680 | | |
| Impôts sur le résultat | (+)/(-) | 67/77 | 637,76 | 924,83 |
| Bénéfice (Perte) de l'exercice | (+)/(-) | 9904 | <u>220.278,83</u> | <u>-353.925,35</u> |
| Prélèvement sur les réserves immunisées | | 789 | | |
| Transfert aux réserves immunisées | | 689 | | |
| Bénéfice (Perte) de l'exercice à affecter | (+)/(-) | 9905 | <u>220.278,83</u> | <u>-353.925,35</u> |

AFFECTATIONS ET PRÉLÈVEMENTS

| | | Codes | Exercice | Exercice précédent |
|---|---------|--------|-------------|--------------------|
| Bénéfice (Perte) à affecter | (+)/(-) | 9906 | -133.646,52 | -353.925,35 |
| Bénéfice (Perte) de l'exercice à affecter | (+)/(-) | (9905) | 220.278,83 | -353.925,35 |
| Bénéfice (Perte) reporté(e) de l'exercice précédent | (+)/(-) | 14P | -353.925,35 | |
| Prélèvement sur les capitaux propres | | 791/2 | | |
| Affectation aux capitaux propres | | 691/2 | | |
| à l'apport | | 691 | | |
| à la réserve légale | | 6920 | | |
| aux autres réserves | | 6921 | | |
| Bénéfice (Perte) à reporter | (+)/(-) | (14) | -133.646,52 | -353.925,35 |
| Intervention des associés dans la perte | | 794 | | |
| Bénéfice à distribuer | | 694/7 | | |
| Rémunération de l'apport | | 694 | | |
| Administrateurs ou gérants | | 695 | | |
| Travailleurs | | 696 | | |
| Autres allocataires | | 697 | | |

| | Codes | Exercice | Exercice précédent |
|--|--------------|------------------|--------------------|
| IMMOBILISATIONS CORPORELLES | | | |
| Valeur d'acquisition au terme de l'exercice | 8199P | xxxxxxxxxxxxxxxx | 3.764,75 |
| Mutations de l'exercice | | | |
| Acquisitions, y compris la production immobilisée | 8169 | | |
| Cessions et désaffectations | 8179 | | |
| Transferts d'une rubrique à une autre | (+)/(-) 8189 | | |
| Valeur d'acquisition au terme de l'exercice | 8199 | 3.764,75 | |
| Plus-values au terme de l'exercice | 8259P | xxxxxxxxxxxxxxxx | |
| Mutations de l'exercice | | | |
| Actées | 8219 | | |
| Acquises de tiers | 8229 | | |
| Annulées | 8239 | | |
| Transférées d'une rubrique à une autre | (+)/(-) 8249 | | |
| Plus-values au terme de l'exercice | 8259 | | |
| Amortissements et réductions de valeur au terme de l'exercice | 8329P | xxxxxxxxxxxxxxxx | 2.126,25 |
| Mutations de l'exercice | | | |
| Actés | 8279 | 1.253,77 | |
| Repris | 8289 | | |
| Acquis de tiers | 8299 | | |
| Annulés à la suite de cessions et désaffectations | 8309 | | |
| Transférés d'une rubrique à une autre | (+)/(-) 8319 | | |
| Amortissements et réductions de valeur au terme de l'exercice | 8329 | 3.380,02 | |
| VALEUR COMPTABLE NETTE AU TERME DE L'EXERCICE | (22/27) | <u>384,73</u> | |

RÉSULTATS

PERSONNEL ET FRAIS DE PERSONNEL

Travailleurs pour lesquels la société a introduit une déclaration DIMONA ou qui sont inscrits au registre général du personnel

Effectif moyen du personnel calculé en équivalents temps plein

PRODUITS ET CHARGES DE TAILLE OU D'INCIDENCE EXCEPTIONNELLE

Produits non récurrents

Produits d'exploitation non récurrents

Produits financiers non récurrents

Charges non récurrentes

Charges d'exploitation non récurrentes

Charges financières non récurrentes

RÉSULTATS FINANCIERS

Intérêts portés à l'actif

| Codes | Exercice | Exercice précédent |
|-------|----------|--------------------|
| 9087 | 3,1 | 2,9 |
| 76 | | |
| (76A) | | |
| (76B) | | |
| 66 | | |
| (66A) | | |
| (66B) | | |
| 6502 | | |

RÈGLES D'ÉVALUATION

1. Principes généraux

Les règles d'évaluation sont établies conformément aux dispositions à l'arrêté royal du 29 avril 2019 portant exécution du Code des sociétés et des associations.

En vue d'assurer l'image fidèle, il a été dérogé aux règles d'évaluation prévues dans cet arrêté dans les cas exceptionnels suivants:

Néant

Ces dérogations se justifient comme suit:

Néant

Ces dérogations influencent de la façon suivante le patrimoine, la situation financière et le résultat avant impôts de l'entreprise:

Néant

Les règles d'évaluation ~~(ont)~~ (n'ont pas) été modifiées dans leur énoncé ou leur application par rapport à l'exercice précédent; dans l'affirmative, la modification concerne:

et influence (positivement) (négativement) le résultat de l'exercice avant impôts à concurrence de EUR.

Le compte de résultats ~~(a)~~ (n'a pas) été influencé de façon importante par des produits ou des charges imputables à un exercice antérieur; dans l'affirmative, ces résultats concernent:

Les chiffres de l'exercice ne sont pas comparables à ceux de l'exercice précédent en raison du fait suivant:

Néant

(Pour que la comparaison des comptes annuels soit possible, les chiffres de l'exercice précédent ont été redressés sur les points suivants)
(Pour comparer les comptes annuels des deux exercices, il faut tenir compte des éléments suivants):

A défaut de critères objectifs, l'estimation des risques prévisibles, des pertes éventuelles et des dépréciations mentionnés ci-dessous, est inévitablement aléatoire:

Néant

Autres informations requises pour que les comptes annuels donnent une image fidèle du patrimoine, de la situation financière ainsi que du résultat de l'entreprise:

Néant

2. Actifs immobilisés

Frais d'établissement:

Les frais d'établissement sont immédiatement pris en charge sauf les frais suivants qui sont portés à l'actif:

Néant

Frais de restructuration:

Au cours de l'exercice, des frais de restructuration ~~(ont)~~ (n'ont pas) été portés à l'actif; dans l'affirmative, cette inscription à l'actif se justifie comme suit:

Immobilisations incorporelles:

Le montant à l'actif des immobilisations incorporelles comprend EUR de frais de recherche et de développement.
La durée d'amortissement de ces frais et du goodwill (est) (n'est pas) supérieure à 5 ans; dans l'affirmative, cette durée se justifie comme suit:

Immobilisations corporelles:

Des immobilisations corporelles ~~(ont)~~ (n'ont pas) été réévaluées durant l'exercice; dans l'affirmative, cette réévaluation se justifie comme suit:

RÈGLES D'ÉVALUATION

Amortissements actés pendant l'exercice:

| Actifs | Méthode L (linéaire) D (dégressive) A (autres) | Base NR (non réévaluée) R (réévaluée) | Taux en % | |
|---|---|---|--------------------------|----------------------------------|
| | | | Principal Min. - Max. | Frais accessoires Min. - Max. |
| 1. Frais d'établissement 2. Immobilisations incorporelles 3. Bâtiments industriels, administratifs ou commerciaux* 4. Installations, machines et outillage* 5. Matériel roulant* 6. Matériel de bureau et mobilier* Matériel informatique 7. Autres immobilisations corporelles | L | NR | 33,33 - 33,33 | 0,00 - 0,00 |

* Y compris les actifs détenus en location-financement; ceux-ci font, le cas échéant, l'objet d'une ligne distincte

Excédent des amortissements accélérés pratiqués, déductibles fiscalement, par rapport aux amortissements économiquement justifiés:

- montant pour l'exercice: EUR.
- montant cumulé pour les immobilisations acquises à partir de l'exercice prenant cours après le 31 décembre 1983: EUR.

Immobilisations financières:

Des participations ~~(ont)~~ (n'ont pas) été réévaluées durant l'exercice; dans l'affirmative, cette réévaluation se justifie comme suit:

3. Actifs circulants

Stocks:

Les stocks sont évalués à leur **valeur d'acquisition** calculée selon la méthode (*à mentionner*) du prix moyen pondéré, Fifo, Lifo, d'individualisation du prix de chaque élément, ou à la **valeur de marché** si elle est inférieure:

1. Approvisionnements:
Néant
2. En cours de fabrication - produits finis:
Néant
3. Marchandises:
Néant
4. Immeubles destinés à la vente:
Néant

Fabrications:

- Le coût de revient des fabrications ~~(inclut)~~ (n'inclut pas) les frais indirects de production.
- Le coût de revient des fabrications à plus d'un an ~~(inclut)~~ (n'inclut pas) des charges financières afférentes aux capitaux empruntés pour les financer.

En fin d'exercice, la valeur de marché du total des stocks dépasse d'environ % leur valeur comptable.

(Ce renseignement ne doit être mentionné que si l'écart est important).

Commandes en cours d'exécution:

Les commandes en cours sont évaluées au (coût de revient) (coût de revient majoré d'une quotité de résultat selon l'avancement du travail).

RÈGLES D'ÉVALUATION

4. Passif

Dettes:

Le passif ~~(comporte des)~~ (ne comporte pas de) dettes à long terme, non productives d'intérêt ou assorties d'un taux d'intérêt anormalement faible: dans l'affirmative, ces dettes (font) (ne font pas) l'objet d'un escompte porté à l'actif.

Devises:

Les avoirs, dettes et engagements libellés en devises sont convertis en EUR sur les bases suivantes:

Néant

Les écarts de conversion des devises sont traités comme suit dans les comptes annuels:

Néant

Conventions de location-financement:

Pour les droits d'usage résultant de conventions de location-financement qui n'ont pas été portés à l'actif (*portant sur des biens immobiliers et conclues avant le 1er janvier 1980*), les redevances et loyers relatifs aux locations-financements de biens immobiliers et afférents à l'exercice se sont élevés à: EUR.

AUTRES INFORMATIONS À COMMUNIQUER DANS L'ANNEXE

En raison de la perte reportée ou de la perte durant deux exercices successifs, en application de l'article 3:6, §1, 6° du Code des Sociétés et associations et vu que nous avons appliqué le principe de continuité pour l'établissement des comptes annuels, le Conseil d'Administration justifie l'application des règles comptables dans une hypothèse de continuité pour les raisons suivantes :

- La société a dégagé un bénéfice cette année et espère apurer la perte l'exercice prochain;
- La société est soutenue par ses actionnaires.

BILAN SOCIAL

Numéros des commissions paritaires dont dépend la société:

TRAVAILLEURS POUR LESQUELS LA SOCIÉTÉ A INTRODUIT UNE DÉCLARATION DIMONA OU QUI SONT INSCRITS AU REGISTRE GÉNÉRAL DU PERSONNEL

| | Codes | 1. Temps plein <i>(exercice)</i> | 2. Temps partiel <i>(exercice)</i> | 3. Total (T) ou total en équivalents temps plein (ETP) <i>(exercice)</i> | 3P. Total (T) ou total en équivalents temps plein (ETP) <i>(exercice précédent)</i> |
|--|-------|-------------------------------------|---------------------------------------|---|--|
| Au cours de l'exercice et de l'exercice précédent | | | | | |
| Nombre moyen de travailleurs | 100 | 3,1 | | 3,1 (ETP) | 2,9 (ETP) |
| Nombre d'heures effectivement prestées | 101 | 5.069 | | 5.069 (T) | 4.579 (T) |
| Frais de personnel | 102 | 239.666,20 | | 239.666,20 (T) | 356.244,68 (T) |

| | Codes | 1. Temps plein | 2. Temps partiel | 3. Total en équivalents temps plein |
|--|-------|----------------|------------------|--|
| A la date de clôture de l'exercice | | | | |
| Nombre de travailleurs | 105 | 4 | | 4,0 |
| Par type de contrat de travail | | | | |
| Contrat à durée indéterminée | 110 | 4 | | 4,0 |
| Contrat à durée déterminée | 111 | | | |
| Contrat pour l'exécution d'un travail nettement défini | 112 | | | |
| Contrat de remplacement | 113 | | | |
| Par sexe et niveau d'études | | | | |
| Hommes | 120 | 3 | | 3,0 |
| de niveau primaire | 1200 | | | |
| de niveau secondaire | 1201 | 3 | | 3,0 |
| de niveau supérieur non universitaire | 1202 | | | |
| de niveau universitaire | 1203 | | | |
| Femmes | 121 | 1 | | 1,0 |
| de niveau primaire | 1210 | | | |
| de niveau secondaire | 1211 | 1 | | 1,0 |
| de niveau supérieur non universitaire | 1212 | | | |
| de niveau universitaire | 1213 | | | |
| Par catégorie professionnelle | | | | |
| Personnel de direction | 130 | | | |
| Employés | 134 | 4 | | 4,0 |
| Ouvriers | 132 | | | |
| Autres | 133 | | | |

TABLEAU DES MOUVEMENTS DU PERSONNEL AU COURS DE L'EXERCICE**ENTRÉES**

Nombre de travailleurs pour lesquels la société a introduit une déclaration DIMONA ou qui ont été inscrits au registre général du personnel au cours de l'exercice

SORTIES

Nombre de travailleurs dont la date de fin de contrat a été inscrite dans une déclaration DIMONA ou au registre général du personnel au cours de l'exercice

| Codes | 1. Temps plein | 2. Temps partiel | 3. Total en équivalents temps plein |
|-------|----------------|------------------|-------------------------------------|
| 205 | 1 | | 1,0 |
| 305 | | | |

RENSEIGNEMENTS SUR LES FORMATIONS POUR LES TRAVAILLEURS AU COURS DE L'EXERCICE**Initiatives en matière de formation professionnelle continue à caractère formel à charge de l'employeur**

Nombre de travailleurs concernés

Nombre d'heures de formation suivies

Coût net pour la société

dont coût brut directement lié aux formations

dont cotisations payées et versements à des fonds collectifs

dont subventions et autres avantages financiers reçus (à déduire)

Initiatives en matière de formation professionnelle continue à caractère moins formel ou informel à charge de l'employeur

Nombre de travailleurs concernés

Nombre d'heures de formation suivies

Coût net pour la société

Initiatives en matière de formation professionnelle initiale à charge de l'employeur

Nombre de travailleurs concernés

Nombre d'heures de formation suivies

Coût net pour la société

| Codes | Hommes | Codes | Femmes |
|-------|--------|-------|--------|
| 5801 | | 5811 | |
| 5802 | | 5812 | |
| 5803 | | 5813 | |
| 58031 | | 58131 | |
| 58032 | | 58132 | |
| 58033 | | 58133 | |
| 5821 | | 5831 | |
| 5822 | | 5832 | |
| 5823 | | 5833 | |
| 5841 | | 5851 | |
| 5842 | | 5852 | |
| 5843 | | 5853 | |

ANNEX II.2 FINANCIAL STATEMENTS 2024

**COMPTES ANNUELS ET/OU AUTRES
DOCUMENTS À DÉPOSER EN VERTU DU
CODE DES SOCIÉTÉS ET DES ASSOCIATIONS**

DONNÉES D'IDENTIFICATION (à la date du dépôt)

Dénomination : **OPTINITI**

Forme juridique : Société à responsabilité limitée

Adresse : Avenue Louise

N° : 500

Boîte :

Code postal : 1050

Commune : Ixelles

Pays : Belgique

Registre des personnes morales (RPM) - Tribunal de l'entreprise de Brabant wallon

Adresse Internet :

Adresse e-mail :

Numéro d'entreprise

0792.213.945

Date du dépôt du document le plus récent mentionnant la date de publication des actes constitutif et modificatif(s) des statuts

07-02-2023

Ce dépôt concerne :

les COMPTES ANNUELS en **EURO** approuvés par l'assemblée générale du **13-12-2024**

les AUTRES DOCUMENTS

relatifs à

l'exercice couvrant la période du

07-10-2022

au

30-06-2024

l'exercice précédent des comptes annuels du

au

Numéros des sections du document normalisé non déposées parce que sans objet :

A-app 6.1.1, A-app 6.1.3, A-app 6.2, A-app 6.3, A-app 6.5, A-app 6.6, A-app 6.7, A-app 7, A-app 8, A-app 9, A-app 10, A-app 11, A-app 13, A-app 14, A-app 15, A-app 16, A-app 17

**LISTE DES ADMINISTRATEURS, GÉRANTS ET COMMISSAIRES ET DÉCLARATION
CONCERNANT UNE MISSION DE VÉRIFICATION OU DE REDRESSEMENT
COMPLÉMENTAIRE**

LISTE DES ADMINISTRATEURS, GÉRANTS ET COMMISSAIRES

LISTE COMPLÈTE des nom, prénoms, profession, domicile (adresse, numéro, code postal et commune) et fonction au sein de la société

Hocquet Erwan

Avenue du commandant Lachouque 33

1410 Waterloo

BELGIQUE

Début de mandat : 2022-10-07

Fin de mandat : 2025-10-07

Administrateur

Everaerts Stéphane

Rue Grosse Boule 60 B

1495 Villers-la-Ville

BELGIQUE

Début de mandat : 2023-01-26

Fin de mandat :

Administrateur

Seynave Financial Advisory SRL

0699795909

Avenue de Tervuren 412/7

1150 Woluwé-Saint-Pierre

BELGIQUE

Début de mandat : 2023-01-25

Fin de mandat : 2026-01-25

Administrateur délégué

Représenté directement ou indirectement par :

Seynave Thierry

Rue Pierre Flamand 262

1420 Braine-l'Alleud

BELGIQUE

DÉCLARATION CONCERNANT UNE MISSION DE VÉRIFICATION OU DE REDRESSEMENT COMPLÉMENTAIRE

L'organe de gestion déclare qu'aucune mission de vérification ou de redressement n'a été confiée à une personne qui n'y est pas autorisée par la loi, en application de l'article 5 de la loi du 17 mars 2019 relative aux professions d'expert-comptable et de conseiller fiscal.

Les comptes annuels n'ont pas été vérifiés ou corrigés par un expert-comptable certifié, par un réviseur d'entreprises qui n'est pas le commissaire.

Dans l'affirmative, sont mentionnés dans le tableau ci-dessous: les nom, prénoms, profession et domicile; le numéro de membre auprès de son institut et la nature de la mission:

- A. La tenue des comptes de la société*,
- B. L'établissement des comptes annuels*,
- C. La vérification des comptes annuels et/ou
- D. Le redressement des comptes annuels.

Si des missions visées sous A. ou sous B. ont été accomplies par des experts-comptables ou par des experts-comptables-fiscalistes, peuvent être mentionnés ci-après: les nom, prénoms, profession et domicile de chaque expert-comptable ou expert-comptable fiscaliste et son numéro de membre auprès de l'Institut des Conseillers fiscaux et des Experts-comptables (ICE) ainsi que la nature de sa mission.

(* Mention facultative.)

| Nom, prénoms, profession, domicile | Numéro de membre | Nature de la mission (A, B, C et/ou D) |
|------------------------------------|------------------|--|
| | | |

COMPTES ANNUELS

BILAN APRÈS RÉPARTITION

| | Ann. | Codes | Exercice | Exercice précédent |
|---|-------|-------|-----------------------|--------------------|
| ACTIF | | | | |
| FRAIS D'ÉTABLISSEMENT | | 20 | | |
| ACTIFS IMMOBILISÉS | | 21/28 | <u>1.639</u> | |
| Immobilisations incorporelles | 6.1.1 | 21 | | |
| Immobilisations corporelles | 6.1.2 | 22/27 | 1.639 | |
| Terrains et constructions | | 22 | | |
| Installations, machines et outillage | | 23 | | |
| Mobilier et matériel roulant | | 24 | 1.639 | |
| Location-financement et droits similaires | | 25 | | |
| Autres immobilisations corporelles | | 26 | | |
| Immobilisations en cours et acomptes versés | | 27 | | |
| Immobilisations financières | 6.1.3 | 28 | | |
| ACTIFS CIRCULANTS | | 29/58 | <u>347.988</u> | |
| Créances à plus d'un an | | 29 | | |
| Créances commerciales | | 290 | | |
| Autres créances | | 291 | | |
| Stocks et commandes en cours d'exécution | | 3 | | |
| Stocks | | 30/36 | | |
| Commandes en cours d'exécution | | 37 | | |
| Créances à un an au plus | | 40/41 | 68.355 | |
| Créances commerciales | | 40 | 68.355 | |
| Autres créances | | 41 | | |
| Placements de trésorerie | | 50/53 | | |
| Valeurs disponibles | | 54/58 | 276.214 | |
| Comptes de régularisation | | 490/1 | 3.419 | |
| TOTAL DE L'ACTIF | | 20/58 | 349.626 | |

| | | Ann. | Codes | Exercice | Exercice précédent |
|--|---------------------------------------|---------|-------|-----------------------|--------------------|
| PASSIF | | | | | |
| CAPITAUX PROPRES | | | | | |
| Apport | | | | | |
| | | | 10/15 | <u>284.890</u> | |
| | | | 10/11 | 638.815 | |
| | Disponible | | 110 | 238.815 | |
| | Indisponible | | 111 | 400.000 | |
| Plus-values de réévaluation | | | | | |
| Réserves | | | | | |
| | Réserves indisponibles | | 12 | | |
| | | | 13 | | |
| | Réserves indisponibles | | 130/1 | | |
| | Réserves statutairement indisponibles | | 1311 | | |
| | Acquisition d'actions propres | | 1312 | | |
| | Soutien financier | | 1313 | | |
| | Autres | | 1319 | | |
| | Réserves immunisées | | 132 | | |
| | Réserves disponibles | | 133 | | |
| | Bénéfice (Perte) reporté(e) | (+)/(-) | 14 | -353.925 | |
| Subsides en capital | | | | | |
| Avance aux associés sur la répartition de l'actif net | | | | | |
| PROVISIONS ET IMPÔTS DIFFÉRÉS | | | | | |
| Provisions pour risques et charges | | | | | |
| | Pensions et obligations similaires | | 15 | | |
| | Charges fiscales | | 16 | | |
| | Grosses réparations et gros entretien | | 160/5 | | |
| | Obligations environnementales | | 160 | | |
| | Autres risques et charges | | 161 | | |
| Impôts différés | | | | | |
| | | | 162 | | |
| | | | 163 | | |
| | | | 164/5 | | |
| | | | 168 | | |